

## Personal Financial Planning Introduction

Concept	Service Items
<b>Personal Financial Planning—Asset Management</b>	<ul style="list-style-type: none"> <li>➤ Service for               <ul style="list-style-type: none"> <li>✓ Personal</li> <li>✓ Professional Practice</li> <li>✓ Aliens (English Service)</li> </ul> </li> <li>➤ Asset Management</li> <li>➤ Bank Loans</li> <li>➤ Consulting or Designing of Insurance 、 Investment and Property Trust</li> </ul>
<b>Trust Property Consulting and designing</b>	<ul style="list-style-type: none"> <li>➤ Trust Property Financial Planning</li> <li>➤ Trust of real estate</li> <li>➤ Testamentary trust</li> </ul>
<b>Integration of Financial Planning</b>	<ul style="list-style-type: none"> <li>➤ Service for               <ul style="list-style-type: none"> <li>✓ Personal</li> <li>✓ Professional Practice</li> <li>✓ Aliens (English Service)</li> </ul> </li> <li>➤ Including Taxes 、 Finance 、 Insurance Risk Control, etc.</li> </ul>